



## V5 DEPENDENT VERIFICATION WORKSHEET | YEAR 2014-15

Your Free Application for Federal Student Aid (FAFSA) was selected for verification. If there are differences, your FAFSA information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information or proof even after submitting these forms.

Student Name : \_\_\_\_\_ Student ID: \_\_\_\_\_

Phone number: \_\_\_\_\_ Address: \_\_\_\_\_



**If your information is incomplete, you will receive an email to your LU email account. You are responsible for correcting and resending the packet once we communicate via your Lamar student email account regarding what is missing. We will NOT keep the incomplete documents on file.**

### Section A: Dependent Student’s Household

List below the people in your parent(s) household. Include:

- Yourself and your parent(s) (including a stepparent) even if you don’t live with your parent(s).
- Your parent(s)’ other children if your parent(s) will provide more than half of their support from July 1, 2014, through June 30, 2015, or if the other children would be required to provide parental information if they were completing a FAFSA for 2013–2014. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2015. **(MUST ATTACH AN OTHER DEPENDANTS FORM- See website)**

Full Name	Age	Relationship	College	Will be Enrolled in College at Least Half Time?
		<i>Self</i>		

### Section B: Child Support Paid *(If this section applies)*

Person paying Child Support	Person receiving child support	Child for Whom Support Was Paid	YEARLY Amount Paid in 2013



**Office of Student Financial Assistance – Lamar University**

Wimberly Building Room 200 (409) 880-7011 Fax (409) 880-8934

PO Box 10042 Beaumont, TX 77710 www.Lamar.edu/financialaid

Print Student's Name

Student's ID

**Section C: 2013 Income Information**

**STUDENT**

**PARENT(S)**

**TAX RETURN FILED:**

If the student is unable or chose not to use the IRS Data Retrieval Tool(DRT) on the FAFSA, the student must attach a 2013 IRS tax return transcript, W2 forms, and/ or IRS wage transcript (if available).

**Have you either used the DRT or attached the transcripts and W2 forms?**

YES  NO (your packet is incomplete)

**TAX RETURN NOT FILED:**

\_\_\_ The student was not employed and had no income earned from work in 2013 (subject to further verification)

\_\_\_ The student was employed in 2013 and has attached all W2 forms or IRS wage transcript (if available)

**TAX RETURN FILED:**

If the parent is unable or chooses not to use the IRS Data Retrieval Tool on the FAFSA, the parent must attach a 2013 IRS tax return transcript, W2 forms, and/or IRS wage transcript (if available).

**Have you either used the DRT or attached the transcripts and W2 forms?**

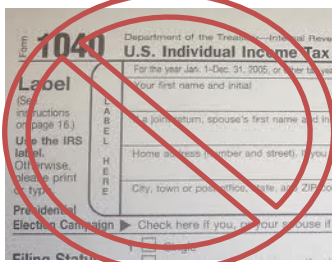
YES  NO (your packet is incomplete)

**TAX RETURN NOT FILED:**

\_\_\_ The parent(s) was not employed and had no income earned from work in 2013. (subject to further verification)

\_\_\_ The parent(s) was employed in 2013 and has attached all W2 forms or IRS wage transcript (if available)

*To obtain an **IRS tax return transcript**, go to [www.IRS.gov](http://www.IRS.gov) and click on the "Order a Return or Account Transcript" link, or call **1-800-908-9946**. Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript."*



Using the Data Retrieval Tool in most cases eliminates the need for the Financial Aid Office to request a copy of your tax transcript(s). If you would like to return to the FAFSA to use the Data Retrieval tool which should load your tax information into your saved FAFSA, follow these steps:

1. Log into FAFSA.gov
2. Click "Make FAFSA Corrections"
3. Click blue NEXT button until you get to the Financial Information section
4. Complete the IRS data retrieval link
5. After returning to the FAFSA from the link, you (and your parents, if applicable) must RE-SIGN the FAFSA
6. You must click SUBMIT and receive a confirmation page to be assured that we will receive your updated FAFSA.

- **DO NOT SEND IN IRS FORM 1040, 1040a, 1040ez.**

**Section D: Snap Benefit Information To Be Verified**

Did your household receive SNAP (food) benefits for 2012 or 2013  YES  NO

**Section E: High School Completion Status**

Yes, I have a high school diploma, GED, have completed my homeschooling, or have completed a 2 year program that is acceptable for full credit towards a bachelor's degree.

No, I do not have a high school diploma or GED, nor have I completed homeschooling requirements



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\*If a copy of your HS diploma, GED, homeschool record, or associates degree is not on file with Lamar University, attach a copy.

**Section F: Certifications and Signatures**

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

**WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.**

_____	____/____/____
Student's Signature	Date
_____	____/____/____
Parent's Signature	Date

**Identity and Statement of Educational Purpose  
(To Be Signed in Person)**

The student must appear in person at **LAMAR UNIVERSITY** to verify his or her identity by presenting valid government-issued photo ID such as a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated with the date it was received and the name of the official at the institution authorized to collect the student's ID.



**DO NOT SIGN BELOW.**

You must appear **IN PERSON** at the **Office of Financial Assistance** to complete this form.

I certify that I \_\_\_\_\_ am the individual signing this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending LAMAR UNIVERSITY for 2014-2015.  
*(print student name)*

_____	_____
Student's Signature	Date
_____	_____
Financial Aid Office Signature	Date



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**THE FOLLOWING “IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE” IS TO BE COMPLETED ONLY IF YOU ARE NOT ABLE TO APPEAR IN PERSON.**

**In that case, you must appear before a notary, have the form completed, and mail the entire packet into our office with a copy of your government issued ID before we can proceed with your application verification.**

**Identity and Statement of Educational Purpose  
(To Be Signed With Notary)**



If you are **mailing** your forms back to LAMAR UNIVERSITY, you must complete this statement with a Notary present AND submit a copy of the ID to our office. The student must appear in person to a Notary to verify his or her identity by presenting valid government-issued photo ID such as a driver’s license, other state-issued ID, or passport. **DO NOT SIGN BELOW.** You must appear **IN PERSON TO A NOTARY** to complete this form.

I certify that I \_\_\_\_\_ am the individual signing this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending LAMAR UNIVERSITY for 2014-2015.

*(print student name)*

\_\_\_\_\_  
Student’s Signature

\_\_\_\_\_  
Date

**Notary’s Certificate of Acknowledgement**

State of \_\_\_\_\_ City/County of \_\_\_\_\_

On \_\_\_\_\_, before me, \_\_\_\_\_,  
*(Date)* *(Notary’s name)*

personally appeared, \_\_\_\_\_, and provided to me  
*(Printed name of signer)*

on basis of satisfactory evidence of identification \_\_\_\_\_  
*(Type of government-issued photo ID provided)*

to be the above-named person who signed the foregoing instrument.

**WITNESS my hand and official seal**

(seal)

\_\_\_\_\_  
*(Notary signature)*

My commission expires on: \_\_\_\_\_