



2015 – 2016 Verification Worksheet

Student Name _____

LU ID Number _____

Your Free Application for Federal Student Aid (FAFSA) was selected for verification. If there are differences, your FAFSA information may need to be corrected. Pending on your status (Dependent/Independent) you and at least one parent or your spouse, if applicable, must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Additional information or proof of documentation may be requested after submitting these forms. These forms can be submitted via email to financialaid@lamar.edu or if you are in the Academic Partnership Program via luap-finaid@lamar.edu.

Family Household Information

How many people are in your household?

Dependent Students Include:

- Yourself, even if you don't live with your parents
- Your parent(s) - (including step-parent)
- Your parents' dependent children, if your parents will provide more than half their support between July 1, 2015 and June 30, 2016
- Other dependents if they now live with your parents and your parents provide more than half their support and will continue to provide more than half their support between July 1, 2015 and June 30, 2016.

How many people in your/your parents' household will be college students between July 1, 2015 and June 30, 2016?

- Always include yourself as a college student.
- You may include others only if they will attend, at least half-time in the 2015-2016 aid year and are in a program that leads to a college degree or certificate **and** are listed in the household information above.
- Do **NOT** include students enrolled in high school attending college for dual credit.
- Do **NOT** include your parents as a college student.

Independent Students Include:

- Yourself
- Your spouse if married
- Your children or other dependents if they live with you and you will provide more than half their support between July 1, 2015 and June 30, 2016

Name of Family Member	Age	Relationship to Student	Name of College 2015-16	Will be Enrolled at Least Half Time (Yes/NO)
		SELF		

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

*Attach an additional sheet with name, age, and relationship if there are more than 6 members in your household
 **Other Dependents Form may be required if requested by the Office of Financial Assistance for verification of household



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Student / Spouse 2014 Income

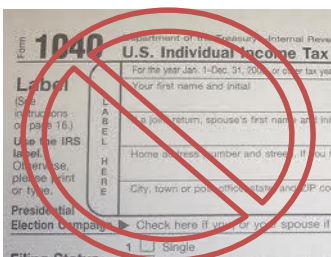
- Check here if you have used the IRS Data Retrieval Tool on the FAFSA and did not change the data.
- Check here if you were unable to use the IRS Data Retrieval Tool. **You must submit a copy of the 2014 IRS Tax Return Transcript, W-2 Form(s) and/or a Wage & Income Transcript, or if you filed an Extension for your taxes submit your IRS Extension Form 4868 and W-2 Form(s) and/or Wage & Income Transcript. (Tax Transcripts and Wage & Income Transcripts are available online via www.irs.gov)**
- Check here if you will not file and are not required to file a 2014 U.S. Income Tax Return but did work. **You must submit a Verification of Non-filing Letter and W-2 Form(s) and/or a Wage & Income Transcript. (Verification of Non-Filing Letter and Wage & Income Transcripts are available online via www.irs.gov) If this form is unavailable to you, please contact the Office of Student Financial Assistance to request a Student Certification of Non-Filing Status for 2014 Tax Year.**
- I did not work and I do not have a W-2. **You must submit a Verification of Non-filing Letter. (Available online via www.irs.gov) If this form is unavailable to you, please contact the Office of Student Financial Assistance to request a Student Certification of Non-Filing Status for 2014 Tax Year.**

Parent / Stepparent 2014 Income

- Check here if you have used the IRS Data Retrieval Tool on the FAFSA and did not change the data.
- Check here if you were unable to use the IRS Data Retrieval Tool. **You must submit a copy of the 2014 IRS Tax Return Transcript, W-2 Form(s) and/or a Wage & Income Transcript, or if you filed an Extension for your taxes submit your IRS Extension Form 4868 and W-2 Form(s) and/or Wage & Income Transcript. (Tax Transcripts and Wage & Income Transcripts are available online via www.irs.gov)**
- Check here if you will not file and are not required to file a 2014 U.S. Income Tax Return but did work. **You must submit a Verification of Non-filing Letter and W-2 Form(s) and/or a Wage & Income Transcript. (Verification of Non-Filing Letter and Wage & Income Transcripts are available online via www.irs.gov) If this form is unavailable to you, please contact the Office of Student Financial Assistance to request a Parent Certification of Non-Filing Status for 2014 Tax Year.**
- I did not work and I do not have a W-2. **You must submit a Verification of Non-filing Letter. (Available online via www.irs.gov) If this form is unavailable to you, please contact the Office of Student Financial Assistance to request a Parent Certification of Non-Filing Status for 2014 Tax Year.**

To obtain an IRS tax return transcript, go to www.irs.gov and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946. Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript."

Using the Data Retrieval Tool in most cases eliminates the need for the Financial Aid Office to request a copy of your tax transcript(s). If you would like to return to the FAFSA to use the Data Retrieval tool which should load your tax information into your saved FAFSA, follow these steps:



1. Log into FAFSA.gov
2. Click "Make FAFSA Corrections"
3. Click blue NEXT button until you get to the Financial Information section
4. Complete the IRS data retrieval link
5. After returning to the FAFSA from the link, you (and your parents, if applicable) must RE-SIGN the FAFSA
6. You must click SUBMIT and receive a confirmation page to be assured that we will receive your updated FAFSA.

•DO NOT SEND IN IRS FORM 1040, 1040a, 1040ez.



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Types of Untaxed Income and Income Exclusions

If any part of the following section applies, proof of verifiable documentation is required for submission. Documents submitted without proof will be considered incomplete and will not be processed.

Child Support Paid

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support was Paid	Amount of Child Support Paid in 2014		
			\$		
			\$		
			\$		
			\$		
Please enter zeroes if any of the following do not apply to you: Proof/Documentation is required. Leaving any of these fields blank will result in an incomplete form.			Student	Spouse (If Applicable)	Parent(s)
Taxable earnings from need-based student employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. Include only the amount reported in your adjusted gross income.			\$	\$	\$
Combat pay or special combat pay. List only the amount that was taxable and included in your adjusted gross income.			\$	\$	\$
Earnings from work under a cooperative education program offered by a college.			\$	\$	\$
Child support RECEIVED for all children in your household for 2014. Do NOT include foster care, adoption payments, or any amount that was court ordered but not actually paid.			\$	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others.			\$	\$	\$
Veteran's non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation, and/or VA Educational Work-Study Allowances.			\$	\$	\$
Other untaxed income not reported, such as workers' compensation or disability.			\$	\$	\$
Money received or any money paid on your behalf by someone else (e.g., bills, rent, etc.) not reported elsewhere on this form. Source(s): _____			\$	\$	\$
Dependent students do not include support by custodial parents.			\$	\$	\$
In 2013 or 2014, did you, your parents or anyone in your parents' household receive benefits from the Supplemental Nutrition Assistance Program (SNAP)?			<input type="checkbox"/> Yes	<input type="checkbox"/> No	

*You must sign and date this form. This form will remain unprocessed until the appropriate signatures are acquired. If you are required to complete the parental data, at least one of your parents must sign this form.

 Student Signature Date

 Spouse Signature (for Independent Students) Date

 Parent Signature (for Dependent Students) Date

WARNING:
 If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.