



**Office of Student Financial Assistance – Lamar University**

Wimberly Building Room 200 (409) 880-7011 Fax (409) 880-8934  
PO Box 10042 Beaumont, TX 77710 www.Lamar.edu/financialaid

**2014-2015 V6 Dependent Household Resources/Untaxed Income**

Your Free Application for Federal Student Aid (FAFSA) was selected for verification. If there are differences, your FAFSA information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information or proof even after submitting these forms.

Student Name: \_\_\_\_\_ Student ID: \_\_\_\_\_

Phone number: \_\_\_\_\_ Address: \_\_\_\_\_



**If your information is incomplete, you will receive an email to your LU email account. You are responsible for correcting and resending the packet once we communicate via your Lamar student email account regarding what is missing. We will NOT keep the incomplete documents on file.**

**Section A: Dependent Student’s Household**

List below the people in your parent(s) household. Include:

- Yourself and your parent(s) (including a stepparent) even if you don’t live with your parent(s).
- Your parent(s)’ other children if your parent(s) will provide more than half of their support from July 1, 2014, through June 30, 2015, or if the other children would be required to provide parental information if they were completing a FAFSA for 2014–2015. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2015. **(MUST ATTACH AN OTHER DEPENDENTS FORM- See website)**

Full Name	Age	Relationship	College	Will be Enrolled in College at Least Half Time?
		<i>Self</i>		



**Office of Student Financial Assistance – Lamar University**

Wimberly Building Room 200 (409) 880-7011 Fax (409) 880-8934  
PO Box 10042 Beaumont, TX 77710 www.Lamar.edu/financialaid

Print Student's Name

Student's ID

**Section B: Child Support Paid** *(If this section applies)*

Person paying Child Support	Person receiving child support	Child for Whom Support Was Paid	YEARLY Amount Paid in 2013

**Section C: 2013 Income Information**

**STUDENT**

**PARENT(S)**

**TAX RETURN FILED:**

If the student is unable or chooses not to use the IRS Data Retrieval Tool (DRT) on the FAFSA, the student must attach a 2013 IRS Tax Return Transcript. In addition to the student using the IRS Data Retrieval Tool or attaching an IRS Tax Return Transcript, the student **MUST** also provide a Wage and Income Transcript and/or all W2 documents.

**Have you either used the DRT and/or attached the IRS Tax Return Transcript? Also, have you attached the W2 documents and/or a Wage and Income Transcript?**

YES  NO (your packet is incomplete)

**TAX RETURN FILED:**

If the parent is unable or chooses not to use the IRS Data Retrieval Tool on the FAFSA, the parent must attach a 2013 IRS Tax Return Transcript. In addition to the parent using the IRS Data Retrieval Tool or attaching an IRS Tax Return Transcript, the parent **MUST** also provide a Wage and Income Transcript and/or all W2 documents.

**Have you either used the DRT and/or attached the IRS Tax Return Transcript? Also, have you attached the W2 documents and/or a Wage and Income Transcript?**

YES  NO (your packet is incomplete)

**TAX RETURN NOT FILED:**

\_\_\_The student was not employed and had no income earned from work in 2013 (**subject to further verification**)

\_\_\_The student was employed in 2013 and has attached all W2 documents or an IRS Wage and Income Transcript (if available)

**TAX RETURN NOT FILED:**

\_\_\_The parent(s) was not employed and had no income earned from work in 2013 (**subject to further verification**)

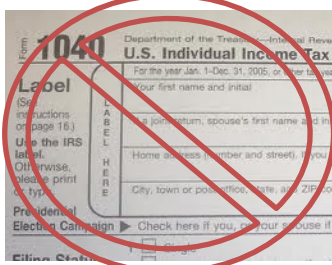
\_\_\_The parent(s) was employed in 2013 and has attached all W2 documents or an IRS Wage and Income Transcript (if available)



**Office of Student Financial Assistance – Lamar University**

Wimberly Building Room 200 (409) 880-7011 Fax (409) 880-8934  
PO Box 10042 Beaumont, TX 77710 www.Lamar.edu/financialaid

To obtain an **IRS tax return transcript**, go to [www.IRS.gov](http://www.IRS.gov) and click on the “Order a Return or Account Transcript” link, or call **1-800-908-9946**. Make sure to request the “IRS tax return transcript” and not the “IRS tax account transcript.”



Using the Data Retrieval Tool in most cases eliminates the need for the Financial Aid Office to request a copy of your tax transcript(s). If you would like to return to the FAFSA to use the Data Retrieval tool which should load your tax information into your saved FAFSA, follow these steps:

1. Log into FAFSA.gov
2. Click “Make FAFSA Corrections”
3. Click blue NEXT button until you get to the Financial Information section
4. Complete the IRS data retrieval link
5. After returning to the FAFSA from the link, you (and your parents, if applicable) must RE-SIGN the FAFSA
6. You must click SUBMIT and receive a confirmation page to be assured that we will receive your updated FAFSA.

- **DO NOT SEND IN IRS FORM 1040, 1040a, 1040ez.**

**Section D: Snap Benefit Information To Be Verified**

Did your household receive SNAP (food) benefits for 2012 or 2013  YES  NO

**Section E: Snap Benefit Information To Be Verified**

**Instructions:** Review each section and report any received support. You must attach supporting proof for each benefit or source. At the end, you can provide in writing any additional information that would help us understand your financial situation.

**A. Housing, food, and other living allowances paid to members of the military, clergy, and others:** Include cash payments and/or the cash value of benefits received. **Do not include** the value of on-base military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Amount of Benefit Received in 2013

**B. Veterans non-education benefits:** List the total amount of veterans non-education benefits received in 2013. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. **Do not include** federal veterans educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post-9/11 GI Bill

Name of Recipient	Type of Veterans Non-education Benefit	Amount of Benefit Received in 2013

**C. Other untaxed income:** List the amount of other untaxed income not reported and not excluded elsewhere on this form. Include untaxed income such as workers’ compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc. **Do not include** student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI),



**Office of Student Financial Assistance – Lamar University**

Wimberly Building Room 200 (409) 880-7011 Fax (409) 880-8934  
PO Box 10042 Beaumont, TX 77710 www.Lamar.edu/financialaid

Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of Recipient	Type of Other Untaxed Income	Amount of Other Untaxed Income Received in 2013

**D. Money received or paid on the student’s behalf:** List any money received or paid on the student’s behalf (e.g., payment of student’s bills) and not reported elsewhere on this form. Enter the total amount of cash support the student received in 2013. Include support from a parent whose information was not reported on the student’s 2014–2015 FAFSA, but do not include support from a parent whose information was reported. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., include the amount of that person’s contributions **unless the person is the student’s parent whose information is reported on the student’s 2014–2015 FAFSA**. Amounts paid on the student’s behalf also include any distributions to the student from a 529 plan owned by someone other than the student or the student’s parents, such as grandparents, aunts, and uncles of the student.

Purpose: e.g., Cash, Rent, Books	Amount Received in 2013	Source

**Additional information:** Provide below information about any other resources, benefits, and other amounts received by the student and any members of the student’s household. **This may include items that were not required to be reported on the FAFSA or other forms submitted to the financial aid office, and include such things as federal veterans education benefits, military housing, SNAP, TANF, etc.**

Name of Recipient	Type of Financial Support	Amount of Financial Support Received in 2013

Further explanation:

---



---



---



---



**Office of Student Financial Assistance – Lamar University**

Wimberly Building Room 200 (409) 880-7011 Fax (409) 880-8934  
PO Box 10042 Beaumont, TX 77710 www.Lamar.edu/financialaid

**Section F: Certifications and Signatures**

Each person signing below certifies that all of the information reported is complete and correct. The student and spouse, or one parent whose information was reported on the FAFSA must sign and date.

**WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date

\* You may email in your documents to [financialaid@lamar.edu](mailto:financialaid@lamar.edu) however we will only accept them if they are sent from your Lamar Student email account. This will save you time and effort. Also, electronic signatures are not accepted.